

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 14A
(Rule 14a-101)

INFORMATION REQUIRED IN PROXY STATEMENT

SCHEDULE 14A INFORMATION

Proxy Statement Pursuant to Section 14(a) of The Securities Exchange Act of 1934

(Amendment No.)

Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

- Preliminary Proxy Statement
- Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))
- Definitive Proxy Statement
- Definitive Additional Materials
- Soliciting Material Under Rule 14a-12

SYNALLOY CORPORATION

(Name of Registrant as Specified in Its Charter)

PRIVET FUND LP
PRIVET FUND MANAGEMENT LLC
RYAN LEVENSON
UPG ENTERPRISES LLC
PAUL DOUGLASS
CHRISTOPHER HUTTER
ANDEE HARRIS
ALDO MAZZAFERRO
BENJAMIN ROSENZWEIG
JOHN P. SCHAUERMAN

(Name of Persons(s) Filing Proxy Statement, if Other Than the Registrant)

Payment of Filing Fee (Check the appropriate box):

- No fee required.
 - Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.
-

(1) Title of each class of securities to which transaction applies:

(2) Aggregate number of securities to which transaction applies:

(3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):

(4) Proposed maximum aggregate value of transaction:

(5) Total fee paid:

Fee paid previously with preliminary materials:

Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the form or schedule and the date of its filing.

(1) Amount previously paid:

(2) Form, Schedule or Registration Statement No.:

(3) Filing Party:

(4) Date Filed:

Privet Fund LP and UPG Enterprises LLC, together with the other participants named herein (collectively, the “Stockholder Group”), has made a definitive filing with the Securities and Exchange Commission of a proxy statement and accompanying **WHITE** proxy card to be used to solicit votes for the election of the Stockholder Group’s slate of highly qualified director nominees to the Board of Directors of Synalloy Corporation, a Delaware corporation (the “Company”), at the Company’s upcoming 2020 annual meeting of stockholders, or any other meeting of stockholders held in lieu thereof, and any adjournments, postponements, reschedulings or continuations thereof.

Item 1: On April 14, 2020, the Stockholder Group issued the following Search Engine Marketing advertisement.

Ad · www.strengthensynalloy.com/ ▾

A Stronger Synalloy | Vote the WHITE Card

Synalloy’s incumbent Board has sat idle while the Company has delivered abysmal results. Learn how our highly-qualified nominees can unlock long-term value for stockholders.

[How to Vote](#) · [Our Nominees](#) · [Case for Change](#)

Item 2: On April 14, 2020, the following materials were posted by the Stockholder Group to www.StrengthenSynalloy.com.

RECENT NEWS COVERAGE

April 13, 2020	April 13, 2020	March 30, 2020	March 30, 2020
Synalloy Activists Push For Changes To Metals Co. Board	Investors lay out plan for Synalloy	Activist Investing Today: Privet’s Rosenzweig on Synalloy, Covid-19	Activist Investing Today Podcast: Privet’s Rosenzweig on Synalloy, Covid-19
Law360	Activist Insight	The Deal	The Deal Podcast
March 27, 2020	March 18, 2020	March 13, 2020	August 23, 2019
Activist Investment Group Seeks To Control Board Of Henrico-Based Synalloy	Privet Seeks Five Synalloy Board Seats	Barron’s 13D Filings: Synalloy (SYNL)	Barron’s 13D Filings: Synalloy Fastly, Conduent, Wendy’s and Other 13D Filings
Richmond Times-Dispatch	Activist Insight	Barron’s	Barron’s